

**CIRCULAR TO CREDITORS AND SUPPLIERS**

21 November 2012

Dear Sir / Madam

**Bawinanga Aboriginal Corporation (Special Administrators Appointed)  
("the Corporation")**

We refer to our appointment as Special Administrators of the Corporation on 31 October 2012 and to our previous correspondence dated 2 November 2012.

We thank creditors and suppliers for their support and understanding in their dealings with the Corporation and ourselves as Special Administrators.

At this time, our priority is to ensure the Corporation continues to operate on a business as usual basis and to determine the actual financial position of the Corporation. You will appreciate that the Corporation's operational activities include many individual business units that are now under our control and our efforts are focused on obtaining an accurate financial position of each business and the Corporation as a whole. As such at the moment we are unable to pay any outstanding invoices for goods and services provided prior to our appointment.

We are hopeful that we will shortly be in a position to provide creditors with a plan as to how these debts will be addressed. In the meantime, we ask for your patience as we attend to the matters discussed above.

Should you receive any purchase orders from the Corporation which are authorised by ourselves or Mr Nick Gyss from our office, these will be paid by the Corporation on normal credit terms. Thank you again for your ongoing support of the Corporation as it continues to trade through the Special Administration.

Should you require any further information, please do not hesitate to contact Mr Callum Rosenzweig of this office on (08) 8212 6322.

Yours faithfully



STEPHEN J DUNCAN  
Special Administrator



PETER J LANTHOIS  
Special Administrator

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